

05-04-2016

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1
G - Block, Bandra Kurla Complex,
Mumbai-51

Corporate Service Department Bombay Stock Exchange Limited P.J Towers, Dalal Street Mumbai – 1

Dear Sir,

Sub:-Credit Rating

This is to inform you Credit Analysis & Research Limited (CARE Ratings) has reaffirmed:

'CARE D' [Single D] ratings to the long term bank facilities of the Educomp Solutions Limited, aggregating to Rs.671.67 Crore.

'CARE D' [Single D/ Single D] ratings to the long/short term bank facilities of the Educomp Solutions Limited, aggregating to Rs.37.40 Crore.

'CARE D' [Single D] ratings to the Receivables Assignment facility of the Educomp Solutions Limited, aggregating to Rs.404.08 Crore.

'CARE D' [Single D] ratings to the Non Convertible Debenture Issue of the Educomp Solutions Limited, aggregating to Rs.200.00 Crore.

This is for your information and record.

Thanking you,

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For Educomp Solutions Limited

Yogesh Saluja

(Company Secretary) Membership No:- A21916

Address:-3/206, Subhash Nagar, New Delhi-110027

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Educomp Solutions Limited CIN:-L74999DL1994PLC061353

Corporate office: 514, Udyog Vihar, Phase III, Gurgaon - 122001, Haryana (INDIA).

Tel.: 91-124-4529000. Fax: 91-124-4529039.
Registered Office: 1211, Padma Tower I, 5, Rajendra Place, New Delhi-110008.

Tel.: 91-11-25755920. Fax: 91-11-25766775.

Web site <u>www.educomp.com</u> Bangalore, Mumbai, Chennai, Hyderabad.