

**Statement Showing Shareholding Pattern**

Name of the Company : **EDUCOMP SOLUTIONS LIMITED**  
 Scrip Code : BSE: **532696** NSE **EDUCOMP**  
 class of security: **Equity**  
 Quarter Ended : **As on December 31, 2011**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	78500	100	1.07
<b>Total</b>	<b>78500</b>	<b>100</b>	<b>1.07</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			<b>101,447,103</b>

Note -Total No. of Bonds - 78500,  
 Conversion Price - 589.966 Per Bond  
 USD Conv. Rate - 1USD = INR 40.73  
 Resultant No. of Shares 5419473

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1.00</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	47,553,645	47,553,645	49.52	49.52	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	0.00	
(c)	Bodies Corporate	-	-	-	0.00	0.00	0.00	
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	0.00	
(e)	Any Others(Specify)	-	-	-	0.00	0.00	0.00	
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>47,553,645</b>	<b>47,553,645</b>	<b>49.52</b>	<b>49.52</b>	<b>0.00</b>	<b>0.00</b>
<b>2.00</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0.00	0.00
b	Bodies Corporate			-	0.00	0.00	0.00	0.00
c	Institutions	-	-	-	0.00	0.00	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>47,553,645</b>	<b>47,553,645</b>	<b>49.52</b>	<b>49.52</b>	<b>0.00</b>	<b>0.00</b>

(B)	<b>Public shareholding</b>							NA	NA
<b>1.00</b>	<b>Institutions</b>							NA	NA
(a)	Mutual Funds/ UTI	7	756,001	756,001	0.79	0.79			
(b)	Financial Institutions / Banks	11	514,614	514,614	0.54	0.54			
(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00			
(d)	Venture Capital Funds	-	-	-	0.00	0.00			
(e)	Insurance Companies	-	-	-	0.00	0.00			
(f)	Foreign Institutional Investors	100	31,294,118	31,294,118	32.59	32.59			
(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00			
(h)	Any Other	-	-	-	0.00	0.00			
	<b>Sub-Total (B)(1)</b>	<b>118</b>	<b>32,564,733</b>	<b>32,564,733</b>	<b>33.91</b>	<b>33.91</b>			
<b>B 2</b>	<b>Non-institutions</b>							NA	NA
(a)	Bodies Corporate #	1,284	3,432,872	3,432,872	3.57	3.57			
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	142,561	10,633,393	10,629,372	11.07	11.07			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	590,645	590,645	0.62	0.62			
(c)	Any Other					0.00			
(c-i)	Trusts	6	751	751	0.00				
(c-ii)	Foreign Nationals	-	-	-	0.00				
(c-iii)	Non-Resident Indians	1,451	480,490	480,490	0.50	0.50			
(c-iv)	Clearing Members	463	771,101	771,101	0.80	0.80			
(c-v)	Hindu Undivided Families	-	-	-	0.00	0.00			
	<b>Sub-Total (B)(2)</b>	<b>145,768</b>	<b>15,909,252</b>	<b>15,905,231</b>	<b>16.57</b>	<b>16.57</b>		NA	NA
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>145,886</b>	<b>48,473,985</b>	<b>48,469,964</b>	<b>50.48</b>	<b>50.48</b>			
	<b>TOTAL (A)+(B)</b>	<b>145,888</b>	<b>96,027,630</b>	<b>96,023,609</b>	<b>100.00</b>	<b>100.00</b>		NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	NA	0.00			
1.00	Promoter and Promoter Group								
2.00	Public								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>145,888</b>	<b>96,027,630</b>	<b>96,023,609</b>	<b>NA</b>	<b>100.00</b>		NA	NA

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHANTANU PRAKASH	44,315,205	46.15		0.00	0.00		0		0	0
2	ANJLEE PRAKASH	3,238,440	3.37		0.00	0.00		0		0	0
<b>TOTAL</b>		<b>47,553,645</b>	<b>49.52</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	5,593,365	5.82	0	0	0	0	0
2	CORONATION GLOBAL EMERGING MARKETS FUND	4,074,467	4.24	0	0	0	0	0
3	JANUS WORDWIDE FUND	3,896,266	4.06	0	0	0	0	0
4	COPTHALL MAURITIUS INVESTMENT LTD	2,183,887	2.27	0	0	0	0	0
5	PLATINUM INVESTMENT MANAGEMENT LTD A/C PLATINUM ASIA FUND	1,557,222	1.62	0	0	0	0	0
6	ASHOKA FLOWERING TREE MAURITIUS	1,526,900	1.59	0	0	0	0	0
7	WELLINGTON MANAGEMENT COMPANY, LLP A/C BAY POND MB	1,258,251	1.31	0	0	0	0	0
8	JANUS ASPEN SERIES WORLDWIDE PORTFOLIO	1,257,216	1.31	0	0	0	0	0
9	CLSA (MAURITIUS) LTD	1,023,759	1.07	0	0	0	0	0
10	EMERGING INDIA FOCUS FUNDS	990,500	1.03	0	0	0	0	0
<b>TOTAL</b>		<b>23,361,833</b>	<b>24.32</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	5,593,365	5.82	0	0	0	0	0
				0	0	0	0	0
				0	0	0	0	0
<b>TOTAL</b>		<b>5,593,365</b>	<b>5.82</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	ABHIJIT CHAUDHARI	6,310	0.01
2	ADITYA A REDDY	8,148	0.01
3	CHANDAN KUMAR JHA	8,148	0.01
4	G SANTOSH KUMAR	2,207	0.00
5	JITENDRA KUMAR SINHA	2,942	0.00
6	MAHESH JETHANAND BULCHANDANI	4,029	0.00
7	SHIKHA MAHESH BULCHANDANI	3,345	0.00
<b>TOTAL</b>		<b>35,129</b>	<b>0.04</b>

**(II)(a) Statement showing details of Depository Receipts (DRs) - Not Applicable**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2				
<b>TOTAL</b>				

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares - Not Applicable**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2				
3				
<b>TOTAL</b>				