

**EVERGREEN REALTECH PRIVATE LIMITED**  
**BALANCE SHEET AS AT 31ST MARCH, 2010**

PARTICULARS	SCH.	AMOUNT AS AT 31.03.2010
<b><u>SOURCES OF FUNDS</u></b>		
SHARE CAPITAL	1	26,310,800.00
RESERVE & SURPLUS	2	39,316,200.00
		<b>65,627,000.00</b>
<b><u>APPLICATION OF FUNDS</u></b>		
FIXED ASSETS	3	61,461,774.00
INVESTMENTS		-
<b><u>A. CURRENT ASSETS, LOANS AND ADVANCES</u></b>		
CASH & BANK BALANCE	4	5,013,137.00
		5,013,137.00
<b><u>B. CURRENT LIABILITIES AND PROVISION</u></b>		
AUDIT FEE PAYABLE		15,000.00
DUTIES & TAXES		896,000.00
		911,000.00
NET CURRENT ASSETS (A-B)		4,102,137.00
PROFIT & LOSS A/C (Dr. BALANCE)		63,089.00
		<b>65,627,000.00</b>

**EVERGREEN REALTECH PRIVATE LIMITED**  
**PROFIT & LOSS A/C FOR THE PERIOD ENDED ON 31ST MARCH, 2010**

PARTICULARS	SCH.	AMOUNT FROM 01.01.2010 TO 31.03.2010
<b><u>INCOME</u></b>		
INCOME		-
		-
<b><u>EXPENSES</u></b>		
AUDIT FEE		15,000.00
BANK CHARGES		6,807.00
MISC. EXP		982.00
OFFICE RENT		3,000.00
PRINTING & STATIONERY		2,240.00
SALARY		3,500.00
PRELIMINARY EXP. W/O		31,560.00
		63,089.00
NET PROFIT/LOSS BEFORE TAX		(63,089.00)
LESS: PROVISION FOR TAX		-
NET PROFIT AFTER TAX		(63,089.00)
NET LOSS OF THE PREVIOUS YEAR C/F		-
NET LOSS C/F TO BALANCE SHEET		(63,089.00)

## EVERGREEN REALTECH PRIVATE LIMITED

## Cash Flows Statement for the Period ended 31st March 2010

Particulars	For the period from 1st January 2010 to 31st March 2010
<b>Cash flows from operating activities</b>	
<b>Net profit before taxation as per Profit and Loss Account</b>	<b>(63,089.00)</b>
Adjusted for:	
Miscellaneous expenditure	31,560.00
Pre-operative expenses	-
Dividend income	-
Operating profit/(loss) before working capital changes	(31,529.00)
Adjusted for:	
Inventory	-
Trade & Other receivables	-
Loans & Advances	-
Trade & Other Payables	911,000.00
<b>Cash used in operations</b>	<b>879,471.00</b>
Taxes Paid	-
<b>Net cash used in operating activities</b>	<b>879,471.00</b>
<b>Cash flows from investing activities</b>	
Preliminary Expenses	(31,560.00)
Purchase of investment (Non trade)	-
Sale of investment (Non trade)	-
Purchase of Fixed Asset	(61,461,774.00)
Dividend income	-
<b>Net cash used in investing activities</b>	<b>(61,493,334.00)</b>
<b>Cash flows from financing activities</b>	
Proceeds from issue of capital (Including Security Premium)	65,627,000.00
Increase in Unsecured Loan	-
<b>Net cash from financing activities</b>	<b>65,627,000.00</b>
<b>Net increase in cash and cash equivalents</b>	<b>5,013,137.00</b>
Opening cash and cash equivalents	-
<b>Closing cash and cash equivalents</b>	<b>5,013,137.00</b>