

ONEGA INFRASTRUCTURE PRIVATE LIMITED
BALANCE SHEET AS AT 31ST MARCH, 2010

PARTICULARS	SCH.	AMOUNT AS AT 31.03.2010
<u>SOURCES OF FUNDS</u>		
SHARE CAPITAL	1	34,354,000.00
RESERVE & SURPLUS	2	51,381,000.00
		85,735,000.00
<u>APPLICATION OF FUNDS</u>		
FIXED ASSETS	3	83,773,530.00
INVESTMENTS		-
<u>A. CURRENT ASSETS, LOANS AND ADVANCES</u>		
CASH & BANK BALANCE	4	3,167,035.00
		3,167,035.00
<u>B. CURRENT LIABILITIES AND PROVISION</u>		
AUDIT FEE PAYABLE		15,000.00
DUTIES & TAXES		1,257,000.00
		1,272,000.00
NET CURRENT ASSETS (A-B)		1,895,035.00
PROFIT & LOSS A/C (Dr. BALANCE)		66,435.00
		85,735,000.00

ONEGA INFRASTRUCTURE PRIVATE LIMITED
PROFIT & LOSS A/C FOR THE PERIOD ENDED ON 31ST MARCH, 2010

PARTICULARS	SCH.	AMOUNT FROM 18.12.2009 TO 31.03.2010
<u>INCOME</u>		
INCOME		-
		-
<u>EXPENSES</u>		
AUDIT FEE		15,000.00
BANK CHARGES		539.00
MISC. EXP		986.00
OFFICE RENT		8,000.00
PRINTING & STATIONERY		2,350.00
SALARY		8,000.00
PRELIMINARY EXP. W/O		31,560.00
		66,435.00
NET PROFIT/LOSS BEFORE TAX		(66,435.00)
LESS: PROVISION FOR TAX		-
NET PROFIT AFTER TAX		(66,435.00)
NET LOSS OF THE PREVIOUS YEAR C/F		-
NET LOSS C/F TO BALANCE SHEET		(66,435.00)

ONEGA INFRASTRUCTURE PRIVATE LIMITED

Cash Flows Statement for the Period ended 31st March 2010

Particulars	For the period from 18th December 2009 to 31st March 2010
Cash flows from operating activities	
Net profit before taxation as per Profit and Loss Account	(66,435.00)
Adjusted for:	
Miscellaneous expenditure	31,560.00
Pre-operative expenses	-
Dividend income	-
Operating profit/(loss) before working capital changes	<u>(34,875.00)</u>
Adjusted for:	
Inventory	-
Trade & Other receivables	-
Loans & Advances	-
Trade & Other Payables	<u>1,272,000.00</u>
Cash used in operations	1,237,125.00
Taxes Paid	-
Net cash used in operating activities	1,237,125.00
Cash flows from investing activities	
Preliminary Expenses	(31,560.00)
Purchase of investment (Non trade)	-
Sale of investment (Non trade)	-
Purchase of Fixed Assets	(83,773,530.00)
Dividend income	-
Net cash used in investing activities	(83,805,090.00)
Cash flows from financing activities	
Proceeds from issue of capital (Including Security Premium)	85,735,000.00
Increase in Unsecured Loan	-
Net cash from financing activities	85,735,000.00
Net increase in cash and cash equivalents	3,167,035.00
Opening cash and cash equivalents	-
Closing cash and cash equivalents	3,167,035.00