

**REVERIE INFRATECH PRIVATE LIMITED**  
**(FORMERLY KNOWN AS HIRATA ELECTROTECH PRIVATE LIMITED)**  
**BALANCE SHEET AS ON 31ST MARCH, 2010**

PARTICULARS	SCH.	AMOUNT AS ON 31.03.2010	AMOUNT AS ON 31.03.2009
<b><u>SOURCES OF FUNDS</u></b>			
SHARE CAPITAL	1	45,118,570.00	100,000.00
RESERVE & SURPLUS	2	112,546,425.00	-
		<b>157,664,995.00</b>	<b>100,000.00</b>
<b><u>APPLICATION OF FUNDS</u></b>			
FIXED ASSETS	3	159,212,466.00	-
INVESTMENTS		-	-
<b><u>A. CURRENT ASSETS, LOANS AND ADVANCES</u></b>			
CASH & BANK BALANCE	4	467,595.00	66,886.00
		467,595.00	66,886.00
<b><u>B. CURRENT LIABILITIES AND PROVISION</u></b>			
AUDIT FEE PAYABLE		15,000.00	1,000.00
DUTIES & TAXES		2,460,000.00	-
		2,475,000.00	1,000.00
NET CURRENT ASSETS (A-B)		(2,007,405.00)	65,886.00
<b><u>MISCELLANEOUS EXPENDITURE</u></b>			
PRELIMINARY EXP. (To the extent of not written off)		-	26,250.00
PROFIT & LOSS A/C (Dr. BALANCE)		459,934.00	7,864.00
		<b>157,664,995.00</b>	<b>100,000.00</b>

**REVERIE INFRATECH PRIVATE LIMITED  
(FORMERLY KNOWN AS HIRATA ELECTROTECH PRIVATE LIMITED)  
PROFIT & LOSS A/C FOR THE YEAR ENDED ON 31ST MARCH, 2010**

<b>PARTICULARS</b>	<b>SCH.</b>	<b>AMOUNT 31.03.2010</b>
<b><u>INCOME</u></b>		
INCOME		-
		-
<b><u>EXPENSES</u></b>		
AUDIT FEE		15,000.00
BANK CHARGES		875.00
FILING FEES		387,750.00
MISC. EXP		975.00
OFFICE RENT		12,000.00
PRINTING & STATIONERY		2,020.00
SALARY		7,200.00
PRELIMINARY EXP. W/O		26,250.00
		<u>452,070.00</u>
NET PROFIT/LOSS BEFORE TAX		(452,070.00)
LESS: PROVISION FOR TAX		-
NET PROFIT AFTER TAX		(452,070.00)
NET LOOS OF THE PREVIOUS YEAR C/F		(7,864.00)
NET LOSS C/F TO BALANCE SHEET		<u>(459,934.00)</u>

<b>AMOUNT</b>
<b>31.03.2009</b>
-
-
1,000.00
150.00
1,800.00
403.00
-
193.00
-
-
3,546.00
(3,546.00)
-
(3,546.00)
(4,318.00)
(7,864.00)

**REVERIE INFRATECH PRIVATE LIMITED**  
**(FORMERLY KNOWN AS HIRATA ELECTROTECH PRIVATE LIMITED)**  
**Cash Flows Statement for the Year ended 31st March 2010**

Particulars	Year Ended	Year Ended
	31st March 2010	31st March 2009
<b>Cash flows from operating activities</b>		
<b>Net profit before taxation as per Profit and Loss Account</b>	<b>(452,070.00)</b>	<b>(3,546.00)</b>
Adjusted for:		
Miscellaneous expenditure	26,250.00	-
Pre-operative expenses	-	-
Dividend income	-	-
Operating profit/(loss) before working capital changes	(425,820.00)	(3,546.00)
Adjusted for:		
Inventory	-	-
Trade & Other receivables	-	-
Loans & Advances	-	-
Trade & Other Payables	2,474,000.00	-
<b>Cash used in operations</b>	<b>2,048,180.00</b>	<b>(3,546.00)</b>
Taxes Paid	-	-
<b>Net cash used in operating activities</b>	<b>2,048,180.00</b>	<b>(3,546.00)</b>
<b>Cash flows from investing activities</b>		
Purchase of investment (Non trade)	-	-
Sale of investment (Non trade)	-	-
Purchase of Fixed Assets	(159,212,466.00)	-
Dividend income	-	-
<b>Net cash used in investing activities</b>	<b>(159,212,466.00)</b>	<b>-</b>
<b>Cash flows from financing activities</b>		
Proceeds from issue of capital (Including Security Premium)	157,564,995.00	-
Increase in Unsecured Loan	-	-
<b>Net cash from financing activities</b>	<b>157,564,995.00</b>	<b>-</b>
<b>Net increase in cash and cash equivalents</b>	<b>400,709.00</b>	<b>(3,546.00)</b>
Opening cash and cash equivalents	66,886.00	70,432.00
<b>Closing cash and cash equivalents</b>	<b>467,595.00</b>	<b>66,886.00</b>
	-	-